

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Anthony Brindisi

Status:MemberState/District:NY22

#### FILING INFORMATION

**Filing Type:** New Filer Report

Filing Year: 2018

**Filing Date:** 05/30/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Capital Income Builder [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
American Capital Worth Growth Inc. [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
American EuroPac Growth [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
American Growth Fund of America [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Americu Credit Union [BA]		\$15,001 - \$50,000	Interest	Not Applicable	\$1 - \$200
Bank of Utica [BA]	SP	\$1,001 - \$15,000	Interest	Not Applicable	\$201 - \$1,000
Bank of Utica [BA]	DC	\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
Bank of Utica [BA]	DC	\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
Bank of Utica [BA]		\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
Brindisi, Murad, Brindisi & Pearlman, LLP		\$50,001 - \$100,000	Partnership Income	Not Applicable	\$50,001 - \$100,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Utica / Oneida, NY, US DESCRIPTION: Law firm					
CGM Focus Fund [IP]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Govt MMKT Capital Reserves [MF]		\$1,001 - \$15,000	None		
Gap, Inc. (GPS) [ST]		\$1 - \$1,000	Dividends	Not Applicable	\$1 - \$200
General Electric Company (GE) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Mass Mutual 401k ⇒ Am. Funds EuroPac Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		
Mass Mutual 401k ⇒ Fidelity Advisor Levrgd [MF]		\$1,001 - \$15,000	Tax-Deferred		
Mass Mutual 401k ⇒ Hartford Small Co. HLS [MF]		\$1,001 - \$15,000	Tax-Deferred		
Mass Mutual 401k ⇒ Mass Mutual Fixed Account [BA]		\$15,001 - \$50,000	Tax-Deferred		
Mass Mutual 401k ⇒ T. Rowe Price Group, Inc. (TROW) [ST]		\$15,001 - \$50,000	Tax-Deferred		
New York State Pension [PE]		Undetermined	None		
New York State Teachers' Retirement System [PE]	SP	Undetermined	None		
NY Life Insurance Company [WU]		\$15,001 - \$50,000	None		
NYS 529 Conservative Age Based Option Plan [5P] LOCATION: NY	DC	\$50,001 - \$100,000	Tax-Deferred		
NYS 529 Conservative Age Based Option Plan [5P] LOCATION: NY	DC	\$50,001 - \$100,000	Tax-Deferred		
Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Interest	Not Applicable	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SP Prudential Variable Life Policy ⇒ Fixed Rate Option [BA]	SP	\$1,001 - \$15,000	None		
SP Prudential Variable Life Policy ⇒ PSF Govt Money Market [BA]	SP	\$1 - \$1,000	None		
Walt Disney Company (DIS) [ST]		\$1 - \$1,000	Dividends	Not Applicable	\$1 - \$200

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{ \text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

#### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Brindisi, Murad, Brindisi & Pearlman LLP	Salary	N/A	\$51,000.00
New York State Assembly	Salary	N/A	\$79,500.00
Mohawk Valley Community College	Spouse Salary	N/A	N/A

#### SCHEDULE D: LIABILITIES

None disclosed.

#### SCHEDULE E: Positions

None disclosed.

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2011	Anthony Brindisi and New York State Employee Retirement System	NYS Pension

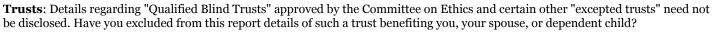
# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

- o Mass Mutual 401k
- SP Prudential Variable Life Policy (Owner: SP)

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION



C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Anthony Brindisi, 05/30/2019